

Independent Insurance Agents of Mississippi Technology Reimbursement Program

The Independent Insurance Agents of Mississippi has implemented the IIAM Technology Reimbursement Program to encourage IIAM member agencies to update technology and improve the efficiency of their agency with products such as TrustedChoice.com and/or DocuSign. This is a great opportunity for IIAM agencies to upgrade their office technology while getting some assistance in payment through IIAM.

Who is eligible for this program?

Financial assistance for technology enhancements and purchases through the IIAM Technology Reimbursement Program is only available for IIAM member agencies.

How does the program work?

IIAM agencies can receive reimbursement for part of the costs of technology updates (up to a maximum of \$250 per IIAM agency), if the technology purchase meets the criteria outlined below. **Only one reimbursement application is allowed per agency, so send in all receipts with one application.**

What types of technology purchases qualify for the reimbursement?

Examples of acceptable technology enhancements and purchases include:

- **DocuSign fees**
- **TrustedChoice.com profile**
- Website updates
- Agency management system upgrades or training
- Technology education (AMS, Applied, etc. training)
- New computers and technology equipment

How much will my agency be reimbursed?

Agencies participating in this program will be reimbursed for 50% of the costs of qualified technology purchases from October 1, 2015 through May 31, 2016 – up to a maximum amount of \$250 per member agency. Technology purchases prior to October 1 are not eligible for reimbursement.

Applications will be processed and approved on a first-come, first-served basis according to the postmark or the electronic receipt date of the application. Once the budgeted funds are depleted, no additional funds will be made available.

How does an agency apply?

An applicant must submit:

- 1) A completed IIAM Technology Reimbursement Program application
- 2) A copy of the original receipts (must show date of purchase/payment)

Questions?

Please contact Stephanie Spahn or Lauren Hawkins at IIAM with any questions regarding this program at 601-939-9909.

IIAM Technology Reimbursement Application

IIAM member agents are eligible to receive reimbursement for a portion of technology costs incurred from October 1, 2015 through May 31, 2016. To see qualifications and rules, please refer to the IIAM Technology Reimbursement Program Instruction Form. For reimbursement consideration, please complete this form and return to IIAM. For more information, contact Stephanie Spahn or Lauren Hawkins at IIAM at 601-939-9909. Applications must be received by IIAM before June 30, 2016

Name: _____

Agency: _____

Mailing address: _____

Phone: _____

Indicate the amount of reimbursement for which you are applying _____
(50% of technology costs, not to exceed \$250)

Indicate the type of technology enhancements or purchases

- DocuSign fees**
- TrustedChoice.com profile**
- Website updates
- Agency management system upgrades or training
- Technology education (AMS, Applied, etc. training)
- New computers and technology equipment
- Other _____

Submission Requirements:

Please include the following items in your reimbursement request:

- 1) This form completed
- 2) Copies of original receipts (must show date of purchase/payment)

Return to:

Independent Insurance Agents of Mississippi
IIAM Technology Reimbursement Program
Attn: Stephanie Spahn
124 Riverview Drive
Flowood, Mississippi 39232-8908